



AgriBEE Beef Fund

APPLICATION FORM

The **Fund** operates as a business incubator specialising in assisting Black small holder farmers to actively participate in the value chain of commercial A-grade beef production by providing and/or facilitating affordable finance, contract growing opportunities, financial management, extension services, on-farm mentorship, technical assistance, training and capacity building, and off-take agreements.

As we are investing funds in the public interest, we need to exercise due care and diligence in the investing the funds. In order to do so, we require all the information required in this form to be completed.

PLEASE COMPLETE THE APPLICATION FORM IN CAPITAL LETTERS IN BLACK INK.

PLEASE TICK THE APPROPRIATE BOX.

FOR OFFICE USE ONLY					
DATE STAMP		STATUS		DATE	
		APPROVED			
		DECLINED			
		WITHDRAWN			
		ITC			
		HAWK			
		DEEDS SEARCH			
		CIPRO REPORT			
		SEARCH SHEET			
CLIENT NUMBER					
APPLICATION NUMBER					
ACCOUNT NUMBER					
APPLICATION DATE		DATE		RECEIPT NO	
VALUATION DATE		DATE		RECEIPT NO	

1. BUSINESS INFORMATION

ARE YOU APPLYING ON BEHALF OF APPLICANT:

Close Corporation	<input type="checkbox"/>	Co-operative	<input type="checkbox"/>
Trust	<input type="checkbox"/>	Tribal authority	<input type="checkbox"/>
Communal Property Association	<input type="checkbox"/>	Private company	<input type="checkbox"/>
Public company	<input type="checkbox"/>	Other (specify)	<input type="checkbox"/>

Full name of entity

Trading name

Registration number	
Date established	
Language preference	
Tax reference number	
VAT Number	

Name	ID Number	Position (member, trustee, etc)	% Share	Director	
				Yes	No

Has the entity ever been liquidated? Yes No

If yes, date of rehabilitation

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Postal address

Province		Postal code				

Business address

Province		Postal code				

Billing address – where must we send your account?

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Province		Postal code				

Telephone – business									
Cell Phone									
Fax number									
E-mail address									

Bank account details	Account 1	Account 2
Bank name		
Branch name		
Branch code		
Account holder		
Account number		
Account type		

Bank account details	Account 3	Account 4
Bank name		
Branch name		
Branch code		
Account holder		
Account number		
Account type		

Based on your income stream, which month/s would you prefer to pay your loan instalment?

2 STATEMENT OF ASSETS AND LIABILITIES (PLEASE USE A SEPARATE SHEET OF PAPER IF SPACE IS INSUFFICIENT)

2.1 Fixed property description (including town properties)	Offered as security		Market value (R)	Total debt outstanding
	Yes	No		

2.2 Description of Vehicles (Excluding tractors)	Offered as security		Make	Year	Creditor	Market value (R)	Total debt outstanding
	Yes	No					

2.3 Description of Tractors	Offered as security		Make	Kw	Year	Creditor	Market value (R)	Total debt outstanding
	Yes	No						

2.4 Description of Implements	Offered as security		Number	Creditor	Total value (R)	Total debt outstanding
	Yes	No				

2.5 Livestock (Breed and gender)	Stud		Number	Creditor	Total value (R)	Total debt outstanding
	Yes	No				

2.6 Type of crop on hand	Extent (ha)	Planting date	Expected harvest date	Expected income	Expected yield/ha	Creditor	Insured value	Total debt outstanding

2.7 Other assets	Value (R)
Surrender value of policies	
Share in other legal entities (attach details of entities)	
Crops harvested (in storage)	
Irrigation equipment	
Stock on hand	
Cash	
Listed shares	
Other assets (specify)	

2.8 Other liabilities	Creditor	Amount (R)	Commitment (R)
Overdraft			
Production loan from co-op			
Carry over debt			
Monthly account to co-op			
Surety debt			
Family debt			
Credit card debt			
Agricultural Credit Board debt			
Other debt (specify)			

Total value of assets (R)	
Minus total liabilities (R)	
Total (R)	

LOAN PURPOSE (PLEASE COMPLETE ONLY THE APPROPRIATE SECTION)

3 PURCHASE OF PROPERTY

ARE YOU PURCHASING THE PROPERTY AS A GOING CONCERN WITH LOOSE ASSETS AND/OR LIVESTOCK? Yes No

3.1 FULL DESCRIPTION OF PROPERTY	Title Deed No	District	Extent (ha)	Offered as security (Y/N)	Purchase price (R)

Total market value		Total extent		Total price	
Location km (direction) from town			Contribution from applicant		
Full name of registered owner			Loan/s from other institutions		
Identity/Registration number			Loan amount required		

3.2 WATER SOURCES FOR FARMING OPERATIONS

Source	Name of Scheme (if applicable)	Schedule	Capacity		Permit no	Controlled		3.3 WATER SOURCES FOR HOUSEHOLD CONSUMPTION AND LIVESTOCK	
			m ³	ha		Yes	No		
								Rivers	
								Dams	
								Springs	
								Boreholes	
								Wells	

3.4 COMPOSITION OF PROPERTY

Property	Crop Type	Age of plants	Planting width	Extent (ha)	Grazing (ha)	Artificial Pastures	Dryland (ha)	Irrigation (ha)	Type of irrigation

3.5 BUILDINGS ON PROPERTY

Property	Description of Buildings	State of repair	Area (m ²)

3.6 INTENSIVE FACILITIES

Property	Facility	State of repair	Capacity	Area (m ²)

4 IMPROVEMENTS TO FARMING PROPERTY TO BE FINANCED

Name of property to be improved		
Full name of registered owner		
ID/Registration number of owner		
Description of improvements	Cost (R)	
1		
2		
3		
4		
Total cost		
Contribution from applicant		
Loan/s from other institutions		
Loan amount required		

5 PURCHASE OF LIVESTOCK

Breed	Gender		Stud		R per head	Number	Amount (R)
	M	F	Yes	No			
Total cost							
Contribution from applicant							
Loan/s from other institutions							
Loan amount required							

6 FINANCING OF AGRICULTURAL DEBT

Creditor	Details/Purpose	Date borrowed	Amount borrowed	Amount owed (R)
Total cost				
Contribution from applicant				
Loan amount required				

7 ESTABLISHMENT COSTS

Property	Crop	Extent (Ha)	Type of irrigation/ Dryland	Cost (R)
Total cost				
Contribution from applicant				
Loan/s from other institutions				
Loan amount required				

8 IMPLEMENTS, MACHINERY, IRRIGATION EQUIPMENT, TRACTORS AND VEHICLES

Description	Make	Year	Value (R)
Total cost			
Contribution from applicant			
Loan/s from other institutions			
Loan amount required			

9 OTHER COSTS TO BE FINANCED

Description	Cost (R)

10 PURCHASE OF PRODUCTION INPUTS FOR CROPS

Crop	Quota (if applicable)	Extent (ha)	Irrigation/Dryland	Expected yield (unit/ha)	Expected price (R/Unit)	Expected income (R)	Planting date	Harvest date	Insured amount	Marketer/Delivery contract	Production cost (R)
										Total production costs	
										Contribution from applicant	
										Loan/s from other institutions	
										Loan amount required	

11 PURCHASE OF PRODUCTION INPUTS FOR LIVESTOCK

Type of livestock	Number of animals/birds	Production (eg.litres milk/day)	Expected Sales	Expected price (R)	Expected income (R)	Marketer/Delivery contract	Production cost (R)
						Total production costs	
						Contribution from applicant	
						Loan/s from other institutions	
						Loan amount required	

12 TOTAL FOR ALL LOANS REQUIRED

Total debt	R
Total contribution from applicant	R
Total loan/s from other institutions	R
Total loan amount required	R

How will you provide for the shortfall?

13 PLEASE PROVIDE A FULL DESCRIPTION OF ALL NON-FARM PROPERTIES OWNED

Title deed description	Type of property	Municipal area	Offered as security (Y/N)	Market value (R)

14 INFORMATION ON ANY PROPERTIES LEASED BY THE APPLICANT

Property description	Registered owner	Extent (ha)	Grazing (ha)	Artificial Pastures	Dryland (ha)	Irrigation (ha)	Type of irrigation

15 PLEASE PROVIDE A FULL DESCRIPTION OF ALL FARM PROPERTIES OWNED					
15.1 FULL DESCRIPTION PROPERTIES OWNED	Title Deed No	District	Extent (ha)	Offered as security (Y/N)	Market value (R)
Total extent				Total value	

15.2 WATER SOURCES FOR FARMING OPERATIONS							15.3 WATER SOURCES FOR HOUSEHOLD CONSUMPTION AND LIVESTOCK		
Source	Name of Scheme (if applicable)	Schedule	Capacity		Permit no	Controlled		Rivers	
			m ³	Ha		Yes	No		
								Dams	
								Springs	
								Boreholes	
								Wells	

15.4 COMPOSITION OF PROPERTIES									
Property	Crop Type	Age of plants	Planting width	Extent (ha)	Grazing (ha)	Artificial Pastures	Dryland (ha)	Irrigation (ha)	Type of irrigation

15.5 BUILDINGS ON PROPERTY			
Property	Description of Buildings	State of repair	Area (m ²)

15.6 INTENSIVE FACILITIES				
Property	Facility	State of repair	Capacity	Area (m ²)

16 DECLARATION

I/We declare that all the information provided is complete and correct to the best of my/our knowledge.

I/We understand that any false/misleading information supplied could lead to my application being disqualified.

Any information found to be false or misleading after acceptance of this application may result in termination of any agreement with the Incubator.

I hereby authorise the Incubator to perform a credit enquiry on my business details.

On behalf of (name of legal entity)

I (Full name in block capital letters)		
Do hereby apply for finance from the eMonti Incubator for the amount of (in words)		
	R	
Signature (applicant)	Place	Date

If more than one signatory: Full name in block capital letters		
Signature (applicant)	Place	Date

If more than one signatory: Full name in block capital letters		
Signature (applicant)	Place	Date

If more than one signatory: Full name in block capital letters		
Signature (applicant)	Place	Date

FOR OFFICE USE ONLY

I, _____

certify that this application has been signed in my presence on (date)

20____/____/____ at _____

DOCUMENTS RECEIVED					
1	Certified copy of p1 of ID document of all members	<input type="checkbox"/>	10	Proof of any liabilities	<input type="checkbox"/>
2	Copy of signed Offer to Purchase/Deed of Sale/Option	<input type="checkbox"/>	11	Proof of assets	<input type="checkbox"/>
3	Copies of ID documents of any beneficiaries with a certain right e.g. usufruct, leaseholder	<input type="checkbox"/>	12	Certificate of exemption (game farmers)	<input type="checkbox"/>
4	Copy of title deed or search sheet	<input type="checkbox"/>	13	Bank statements for 6 months	<input type="checkbox"/>
5	Copy of rehabilitation order, if previously sequestered	<input type="checkbox"/>	14	Proof of access to land (PTO or lease agreement or similar)	<input type="checkbox"/>
6	Certificate if scheduled under a Water Scheme / Proof of water rights registered for confirmation	<input type="checkbox"/>	15	Quotations (loose assets or improvements to land)	<input type="checkbox"/>
7	Proof of additional non farming income	<input type="checkbox"/>	16	Stock book (red line areas)	<input type="checkbox"/>
8	Branding certificate (if stock farmer)	<input type="checkbox"/>	17	Municipal or certified valuation of non farm properties	<input type="checkbox"/>
9	Financial statements of past 3 years	<input type="checkbox"/>			<input type="checkbox"/>
IF COMPANY APPLICATION					
1	Memorandum of Association	<input type="checkbox"/>	3	Confirmation from accountant that shareholding is unchanged	<input type="checkbox"/>
2	Certificate of incorporation	<input type="checkbox"/>	4	Resolution authorising signatories	<input type="checkbox"/>
IF TRUST APPLICATION					
1	Copy of Deed of Trust	<input type="checkbox"/>	2	Copy of letter of Authority/Appointment	<input type="checkbox"/>
IF CLOSE CORPORATION					
1	Founding statement and Agreement of Cooperation	<input type="checkbox"/>	2	Resolution authorising signatories	<input type="checkbox"/>
IF COMMUNAL PROPERTY ASSOCIATION					
1	Constitution	<input type="checkbox"/>	2	Names of Committee Members	<input type="checkbox"/>

Attachments received and certified complete

Name	Signature	Date